**Market Notice**

**Date: 11 September 2013**

**Subject:** Tap Issue

***(INDWA INVESTMENTS LIMITED –“INA339”)***

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The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED,** with effect from 12 September 2013 under a **Asset Backed Note Programme** dated **23 May 2003.**

**INSTRUMENT TYPE: ZERO COUPPON COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 5,415,000,000.00

**Tap Amount** R 19,000,000.00

**Total Amount Following Tap Issue** R 386,000,000.00

**Bond Code** INA339

**Nominal Issued** R 19,000,000.00

**Issue Price** 98.57177%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 25 September 2013

**Books Close** 19 September 2013

**Interest Date(s)** 25 September 2013

**Last Day to Register** by 17:00 on18 September 2013

**Issue Date** 12 September 2013

**Date Convention** Modified Following

**Interest Commencement Date** 18 June 2013

**First Interest Date** 25 September 2013

**ISIN No.** ZAG000106113

**Additional Information** Senior Secured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Tumi Mphahlele RMB +27 11 2828421

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603